

Exhibit 56

From: Rosenberg, Todd <TRosenberg@crowell.com>
To: 'Sanjay Shah'; 'raj.shah@solo-capital.com'; 'rklugman@storcapital.com'
CC: 'Richard Markowitz'
Sent: 9/15/2010 9:07:39 AM
Subject: Equity Arbitrage Transaction Agreement.DOC
Attachments: 13188245_Equity Arbitrage Transaction Agreement.DOC

Sanjay/Raj/Rob,

I hope all are well. Attached is a version of the agreement which Rich circulated last night. The only changes are updates to the formatting on section numbers to correct a bit of a glitch we ran into last night.

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